

October 8, 2021



COHEAO Fall 2021 Virtual Workshop Agenda



Monday, October 25th, 2021

****All times are Eastern (ET)****

10:00 am – 2:00pm **Board of Directors Meeting**

Tuesday, October 26th, 2021

****All times are Eastern (ET)****

12:30pm – 12:45pm **The President's Welcome**
Welcome to the Annual Conference! COHEAO President Lori Hartung will deliver opening remarks to kick off the conference.

Speaker: Lori Hartung, COHEAO President

12:45pm – 1:45pm **Session: COHEAO's Washington Update and Grass Roots Efforts**
COHEAO Executive Director Robert Moran will set the stage for the rest of the conference with an update on higher education related activity in Washington, D.C. and what is relevant to COHEAO members.

Speakers: Robert Moran

Moderator: Jan Hnilica

2:00pm – 3:00pm **Session: Mental Health Wellness**
In the aftermath of COVID it is important to make sure that not only are our students well, but our staff as well. Hear from a professional in the field that can share some tools to help refer individuals to get the assistance they need, what signs we can look for and some activities we can incorporate into our daily lives to help alleviate stress.

Speakers: Dr. Tina Richardson, Penn State University, Lehigh Valley

Moderator: Christina Cardinale

3:15pm - 4:15pm **Session: Financial Wellness: The Student Perspective**
Students play an integral role in the development of the financial wellness programs on college campuses. Designing programming to meet the needs of the students is an essential part of the process. One of the primary roles of a financial wellness center is to promote sound financial habits to address both current and future economic challenges. Today's panel is formed of both current and former students who've utilized or worked with these resources provided by their respective campus. Our one-hour panel discussion is intended for administrators and participants to hear the impact and the immediate need for this type of programming nationwide for college students.

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Speakers: Isabella Parmeter, Marist College

Moderator: Lottia Windham

4:15pm-5:00pm

Perkins Q&A Networking open chat

Join us with a panel of industry experts as we discuss the Status of the Perkins Loan. We will review Mandatory Assignment, going into further detail on the process and what the response from the Department was on questions posed by members of COHEAO. We will also discuss liquidation.

Moderators: Christina Cardinale, Jan Hnilica, Maria Livolsi

5:00pm-5:15pm

Closing day 1 remarks

5:00pm– 6:00pm

Virtual Trivia

Join us for a virtual trivia event!

Thank you to our sponsors, ConServe, Flywire and NCM

Wednesday, October 27th, 2021

****All times are Eastern (ET)****

12:00pm – 12:15pm

Opening Remarks

Welcome to Day 2 of the COHEAO virtual Annual Conference!

Speaker: Lori Hartung, COHEAO President

12:20pm -1:50 pm

Session: Financial Aid Related Hot Topics

Join our esteemed panel of subject matter experts in learning about financial aid hot topics – such as verification requirements (past, present and future) and the VA shopping sheet requirement. We'll then switch gears into a discussion on how schools are handling HEERF III professional judgement appeals as well as the distribution of student emergency grants. Finally, we will dive into a conversation on the impact of COVID-19 on our campuses and what solutions we've discovered to help us continue to be successful in our work. Our panelists are from a state community college, private four-year institution, and consulting firm – who will all provide different points of view along with various solutions and plans for navigating this continued pandemic environment.

Speaker: Angel Beato, Northern Essex Community College
Tony Erwin, Blue Icon Advisors
Jessica Sabourin, Worcester Polytechnic Institute

Moderator: Jim Garrant

***Draft Agenda: Session Topics and Timing Subject to Change
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- 2:00pm – 3:00pm **Session: Fraud**
October is fraud prevention month
- Speakers: Natalie Forbort, U.S. Department of Education-Office of Inspector General
- Moderator:
- 3:10pm –3:40pm Afternoon break
- 3:45pm – 4:45pm **Session: Regulation F; A campus perspective**
Representatives from schools Bursar and IT departments along with Heartland ECSI will discuss how their organizations are preparing for the implementation of Regulation F to ensure compliance with regards to AR and Perkins accounts. This session will encourage questions from the audience where the panelists will be able to answer questions live.
- Speakers: Jason Boyles, Butler University
Chris Stompanato, ECSI
James Seward, Drexel University
LaToya Smith, Butler University
- Moderator: Michelle Hartman
- 4:45pm -5:00pm **Closing Remarks and Adjournment**